

Friday, February 03, 2017

Ringkasan Utama

- **Snapshot Global:** Sentimen pasar masih terasa agak was-wasan dengan indeks saham masih dalam tahap konsolidasi. Indeks S&P 500 nyaris tidak berubah kemarin. Pasar sedang mengantisipasi data nonfarm payrolls bulan Januari untuk AS, di mana angka 180 ribu menjadi konsensus pasar berbanding data Desember 156 ribu. Sementara itu, angka pengangguran dijangka akan bertahan di level 4,7%.
- **Indonesia:** Depkeu dikabarkan telah mengirim email ke hampir 1 juta calon pembayar pajak yang diperkirakan belum mendeklarasikan aset mereka secara jujur. Hal ini dilakukan menjelang deadline Tax Amnesty di tanggal 31 Maret.

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Analisa Sekilas

- **FX:** USD agak menguat sedikit setelah plemahan beberapa hari belakangan, menjelang pengumuman data NFP AS malam ini.

Financial Market Indicators (Indonesia)

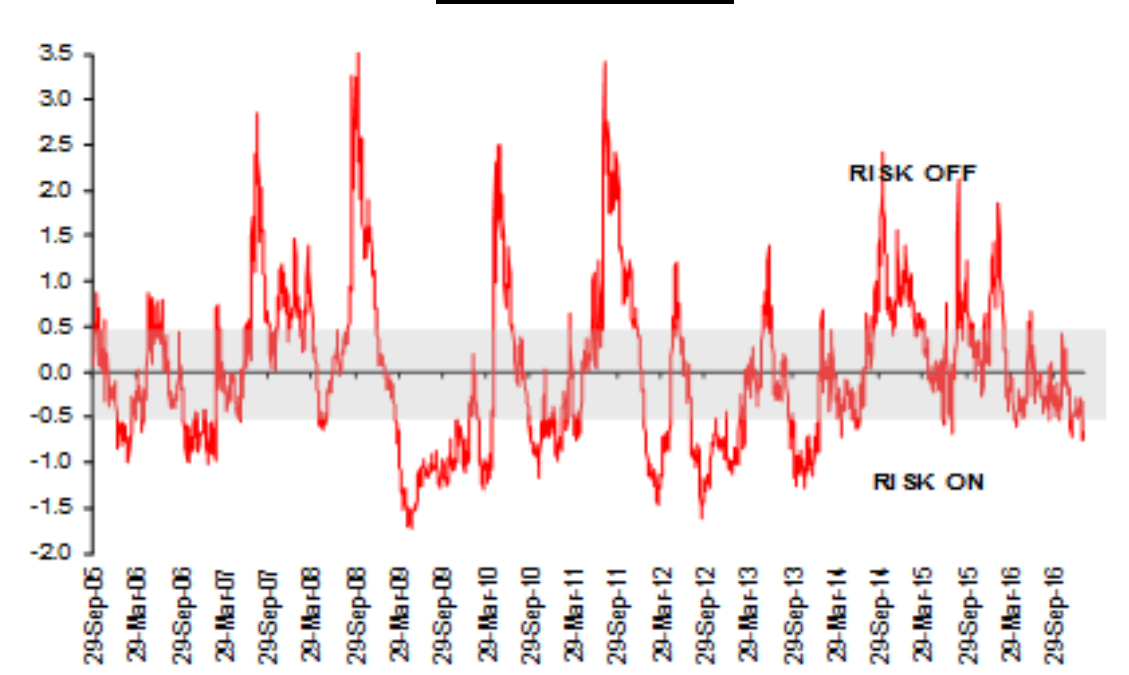
Nilai Mata Uang			Bursa Saham dan Komoditas			
USD-IDR	13351	EUR-USD	1,0759	Index	Nilai Indeks/Harga	Nett
EUR-IDR	14437,46	GBP-USD	1,2527	DJIA	19884,91	-6,03
GBP-IDR	16943,17	USD-JPY	112,80	Nasdaq	5636,20	-6,45
JPY-IDR	118,70	AUD-USD	0,7658	Nikkei 225	18914,58	-233,50
AUD-IDR	10238,51	NZD-USD	0,7288	STI	3044,08	-23,41
CAD-IDR	10280,73	USD-CAD	1,3027	KLCI	1673,48	1,94
SGD-IDR	9478,89	USD-CHF	0,9927	JCI	5353,71	26,55
MYR-IDR	3018,43	USD-NOK	8,2525	Baltic Dry	770,00	-16,00
JIBOR (Rupiah)			Obligasi Pemerintah (Govt Bonds)			
Tenor	Suku Bunga (%)	Tenor	Imbal Hasil (%)			
O/N	4,18	1Y	6,64			
1 Minggu	4,80	2Y	7,04			
1 Bulan	5,81	5Y	7,33			
3 Bulan	6,82	10Y	7,65			
6 Bulan	7,18	15Y	8,01			
12 Bulan	7,32	20Y	8,18			

For reference only. Source: Bloomberg, OCBC Bank

OCBC Treasury
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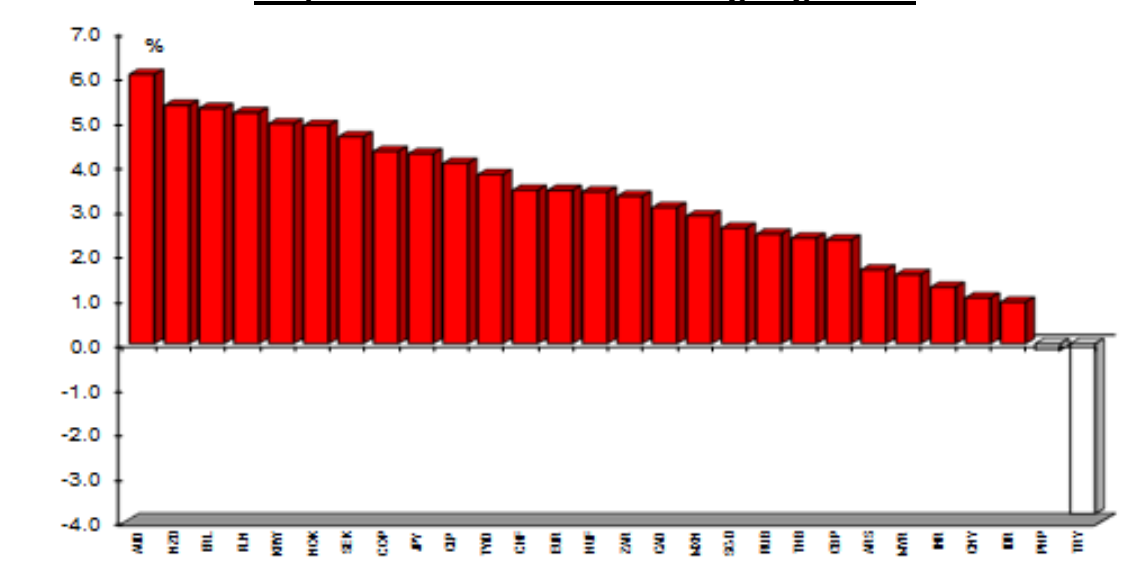
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FX Sentiment Index



Source: OCBC Bank

FX performance: 1-month change agst USD



Source: Bloomberg

Key Economic Indicators

Date	Time	Event		Survey	Actual	Prior	Revised	
02/02/2017	01:00	IT	New Car Registrations YoY	Jan	--	10.08%	13.06%	--
02/02/2017	03:00	US	FOMC Rate (Upper Bound)	Feb-01	0.75%	0.75%	0.75%	--
02/02/2017	07:00	SK	CPI MoM	Jan	0.30%	0.90%	0.10%	--
02/02/2017	07:00	SK	CPI YoY	Jan	1.50%	2.00%	1.30%	--
02/02/2017	07:50	JN	Monetary Base YoY	Jan	--	22.60%	23.10%	--
02/02/2017	07:50	JN	Japan Buying Foreign Bonds	Jan-27	--	¥1359.3b	¥539.0b	¥538.1b
02/02/2017	07:50	JN	Foreign Buying Japan Bonds	Jan-27	--	¥446.2b	¥168.5b	¥168.2b
02/02/2017	07:50	JN	Foreign Buying Japan Stocks	Jan-27	--	¥143.9b	¥376.1b	¥376.0b
02/02/2017	08:30	AU	Trade Balance	Dec	A\$2000m	A\$3511m	A\$1243m	A\$2040m
02/02/2017	08:30	AU	Building Approvals MoM	Dec	-1.50%	-1.20%	7.00%	7.50%
02/02/2017	08:30	AU	Building Approvals YoY	Dec	-10.80%	-11.40%	-4.80%	-4.40%
02/02/2017	08:30	VN	Nikkei Vietnam PMI Mfg	Jan	--	51.9	52.4	--
02/02/2017	08:30	TA	Nikkei Taiwan PMI Mfg	Jan	--	55.6	56.2	--
02/02/2017	09:45	VN	CPI YoY	Jan	5.00%	5.22%	4.74%	--
02/02/2017	09:45	VN	Exports YTD YoY	Jan	17.00%	7.60%	8.60%	--
02/02/2017	17:30	UK	Markit/CIPS UK Construction PMI	Jan	53.8	52.2	54.2	--
02/02/2017	18:00	EC	PPI MoM	Dec	0.50%	0.70%	0.30%	--
02/02/2017	18:00	EC	PPI YoY	Dec	1.20%	1.60%	0.10%	--
02/02/2017	20:00	UK	Bank of England Bank Rate	Feb-02	0.25%	0.25%	0.25%	--
02/02/2017	20:00	UK	BOE Asset Purchase Target	Feb	435b	435b	435b	--
02/02/2017	21:00	SI	Purchasing Managers Index	Jan	50.5	51	50.6	--
02/02/2017	21:30	US	Nonfarm Productivity	4Q P	1.00%	1.30%	3.10%	3.50%
02/02/2017	21:30	US	Initial Jobless Claims	Jan-28	250k	246k	259k	260k
02/02/2017	21:30	US	Continuing Claims	Jan-21	2063k	2064k	2100k	2103k
02/02/2017	22:45	US	Bloomberg Consumer Comfort	Jan-29	--	46.6	45.2	--
02/03/2017	05:00	SK	Foreign Reserves	Jan	--	\$374.04b	\$371.10b	--
02/03/2017	07:00	SK	BoP Current Account Balance	Dec	--	\$7869.2m	\$8989.2m	\$8892.2m
02/03/2017	08:00	NZ	ANZ Commodity Price	Jan	--	--	0.70%	--
02/03/2017	08:30	JN	Nikkei Japan PMI Services	Jan	--	--	52.3	--
02/03/2017	08:30	JN	Nikkei Japan PMI Composite	Jan	--	--	52.8	--
02/03/2017	08:30	HK	Nikkei Hong Kong PMI	Jan	--	--	50.3	--
02/03/2017	09:45	CH	Caixin China PMI Mfg	Jan	51.8	--	51.9	--
02/03/2017	13:00	IN	Nikkei India PMI Services	Jan	--	--	46.8	--
02/03/2017	13:00	IN	Nikkei India PMI Composite	Jan	--	--	47.6	--
02/03/2017	15:30	TH	Foreign Reserves	Jan-27	--	--	\$176.9b	--
02/03/2017	16:30	HK	Retail Sales Value YoY	Dec	-4.90%	--	-5.50%	--
02/03/2017	16:30	HK	Retail Sales Volume YoY	Dec	-5.00%	--	-5.60%	--
02/03/2017	16:45	IT	Markit/ADACI Italy Services PMI	Jan	52.5	--	52.3	--
02/03/2017	16:45	IT	Markit/ADACI Italy Composite	Jan	53	--	52.9	--
02/03/2017	16:50	FR	Markit France Services PMI	Jan F	53.9	--	53.9	--
02/03/2017	16:50	FR	Markit France Composite PMI	Jan F	53.8	--	53.8	--
02/03/2017	16:55	GE	Markit Germany Services PMI	Jan F	53.2	--	53.2	--
02/03/2017	16:55	GE	Markit/BME Germany Comp PMI	Jan F	54.7	--	54.7	--
02/03/2017	17:00	EC	Markit Eurozone Services PMI	Jan F	53.6	--	53.6	--
02/03/2017	17:00	EC	Markit Eurozone Comp PMI	Jan F	54.3	--	54.3	--
02/03/2017	17:30	UK	Markit/CIPS UK Services PMI	Jan	55.8	--	56.2	--
02/03/2017	17:30	UK	Markit/CIPS UK Composite PMI	Jan	56	--	56.7	--
02/03/2017	18:00	EC	Retail Sales MoM	Dec	0.30%	--	-0.40%	--
02/03/2017	18:00	EC	Retail Sales YoY	Dec	1.80%	--	2.30%	--
02/03/2017	18:00	IT	CPI EU Harmonized MoM	Jan P	-1.80%	--	0.40%	--
02/03/2017	18:00	IT	CPI NIC incl. tobacco MoM	Jan P	0.30%	--	0.40%	--
02/03/2017	18:00	IT	CPI NIC incl. tobacco YoY	Jan P	0.90%	--	0.50%	--
02/03/2017	18:00	IT	CPI EU Harmonized YoY	Jan P	0.80%	--	0.50%	--
02/03/2017	21:30	US	Change in Nonfarm Payrolls	Jan	180k	--	156k	--
02/03/2017	21:30	US	Change in Manufact. Payrolls	Jan	5k	--	17k	--
02/03/2017	21:30	US	Unemployment Rate	Jan	4.70%	--	4.70%	--
02/03/2017	22:45	US	Markit US Services PMI	Jan F	--	--	55.1	--
02/03/2017	22:45	US	Markit US Composite PMI	Jan F	--	--	55.4	--
02/03/2017	23:00	US	ISM Non-Manf. Composite	Jan	57	--	57.2	56.6
02/03/2017	23:00	US	Factory Orders	Dec	0.50%	--	-2.40%	--
02/03/2017	23:00	US	Durable Goods Orders	Dec F	--	--	-0.40%	--
02/03/2017	23:00	US	Durables Ex Transportation	Dec F	--	--	0.50%	--
02/03/2017	23:00	US	Cap Goods Orders Nondef Ex Air	Dec F	--	--	0.80%	--
02/03/2017	23:00	US	Cap Goods Ship Nondef Ex Air	Dec F	--	--	1.00%	--
02/02/2017	02/10	PH	Budget Balance PHP	Dec	--	--	-19.1b	--

Source: Bloomberg

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